

Connecting other services

Integrations

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Integrations

Connecting other services

Link calendars, contacts, file storage and SMS to your workspace.

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Overview

Besides payments and the API, the **Integrations** workspace offers links to common services. The ones available depend on your plan, and some need extra setup on our side.

Common connections

Service	What it does	Where to set it up
Google Calendar	Syncs events with your Google calendar	**Google Calendar**
Google Contacts	Syncs contacts	**Google Contacts**
SMS	Sends messages from notifications and workflows	**SMS Settings**
Dropbox or Google Drive	Stores files	**Dropbox Settings** or **Google Drive**

Steps: Google Calendar

1. Create a project and **OAuth credentials** in the Google Cloud console, and enable the Calendar API. Your IT person or our support can help.
2. In Hesabu ERP, open **Google Settings**, enter the **Client ID** and **Client Secret**, and enable it.
3. Open **Google Calendar**, click **Add**, choose your user, and click **Authorize**.
4. Sign in to Google and allow access. Events now sync.

Steps: SMS

1. Open **SMS Settings** and enter the **SMS Gateway URL** and parameters from your SMS provider.
2. Add a number to send a test message.
3. Use SMS in a notification. See Workflows and notifications.

Practical example

Customers get an SMS when their order is ready for collection, sent from a notification on the delivery note.

Important notes

- Check data protection rules before you sync contacts or send marketing messages. Only message people who have agreed.
- Credentials expire sometimes. If a sync stops, re-authorize it.
- Ask support before connecting anything you are unsure about.

Common mistakes

- Pasting keys into emails or chats.
- Letting a staff member's personal Google account hold the business connection.

Next steps

Return to Integrations overview.

Related documentation

- Integrations overview
- Calendar, events and notes
- Workflows and notifications